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MARKET REVIEW

Sugar deliveries for United States consumption, January 1 through August 9, 1958, totaled 5,235,000 tons, which was 2,000 tons below deliveries in the comparable period last year, and 23,000 tons less than in 1956. If constructive deliveries from the previous year are added to these reported calendar year deliveries, the physical deliveries during 1958 would be 5,325,000 tons, as compared to 5,259,000 tons for 1957, and 5,258,000 tons during 1956.

Deliveries by Atlantic and Gulf refiners through August 9 were up 110,000 tons from a year earlier. Most of the increase appears to have been made by Gulf refiners, largely as a result of the limited availability of cane sugar from the West Coast. More detail on the latter situation is given below in an analysis for the first six months of 1958.

The supply and market situation in the Atlantic and Gulf areas for the remainder of the year will be dependent to an unusual degree upon the volume and nature of marketings from the mainland cane area and Hawaii. As shown in the table below, August 1st stocks of Gulf and East Coast refiners and prospective supplies, with current quotas, for the remainder of the year from all off-shore areas, except Hawaii, show a combined decrease of 196,000 tons. Last year Hawaii and the mainland cane area supplied Gulf and East Coast refiners with a total of 385,000 tons. For these refiners to have equal total supplies for the remainder of 1958, therefore, would require Hawaii and the mainland cane area to supply a total of 581,000 tons after August 1, 1958. As a result of last year's freeze in the mainland cane area, charges so far made against the 1958 mainland cane area quota are comparatively low and it is expected that the volume of new crop mainland cane raw sugar available to refiners will be 133,000 tons larger this year than last. Naturally, the mainland raws will be available only to the Gulf and South Atlantic refineries, starting around the middle of October. Supplies for North Atlantic refiners will be correspondingly dependent upon receipts from Hawaii.

In order for beet sugar processors to fill their current quota it will be necessary for them to deliver at the rate of 50 thousand tons a week from August 10 through the balance of the year. During the like period last year deliveries averaged 45 thousand tons a week and included 84 thousand tons as constructive deliveries. Supplies available for delivery before October, when new crop beet sugar becomes

available, are large enough to permit marketings at the rate of 55 thousand tons a week, or 10 thousand tons more than the rate attained last year.

PROSPECTIVE SUPPLIES FOR GULF AND EAST COAST REFINERS
FOR THE PERIOD AUGUST 1 TO DECEMBER 31, 1958 AND 1957

(1,000 short tons, raw value)

Source	<u>August 1 to December 31</u>		
	1958	1957	Change
Stocks August 1	442	525	- 83
Cuba	880	1,019	- 139
Puerto Rico	230	277	- 47
Philippines	280	170	+ 110
Virgin Islands	6	10	- 4
Full Duty Countries	<u>80</u>	<u>113</u>	<u>- 33</u>
Total above	1,918	2,114	- 196
Mainland Cane	405 (?)	272	+ 133 (?)
Hawaii	<u> (?)</u>	<u>113</u>	<u> (?)</u>
Total		2,499	

On August 21 Sucrest announced a price reduction to 9.20 cents per pound. The spot price of domestic raw sugar at New York has averaged 6.23 cents per pound from August 1 through August 15. This year's average price through August 15, is 6.20 cents or .09 cent below that of 1957. The wholesale price of refined sugar at New York through August 15, 1958 averaged 9.23 cents or .09 cent above that of 1957.

As of July 15, 1958 Cuba had exported approximately 66 percent of her total world free market and United States quotas. Last year at the same time the combined percentage was about the same but only 49 percent of the total had been exported to the United States. In 1958, as in 1955 and 1956, approximately 56 percent of exports through July 15 were to the United States. During these three years,

through July 15, Cuban sugar to the United States market sold at an average premium of 1.75 cents per pound over sugar to the world market whereas during 1957 world sugar prices averaged .75 cent higher than the price to this market.

The spot price for world sugar averaged 3.51 cents per pound for the year through August 15, 1958. While this price is much below the 5.82 cents average for the same period of 1957 it is .19 cent above the price during 1956, .26 cent above that of 1955 and .22 cent above the 1954 price during this same period.

China (Taiwan) had exported 65 percent of her quota by June 30, 1958. If China's 95,000 ton "Special Reserve Quota" is considered, exports through June 30 amounted to .57 percent of the combined quota and "Special Reserve" tonnage.

On the basis of reported imports from the Dominican Republic through June 30 it would appear that country has marketed 44 percent of her United States and world quotas.

January-June 1958 deliveries of cane and beet sugar

During the past few years, the relative volumes of cane and beet sugar deliveries and the areas into which they have moved have been acutely influenced by quota deficits, strikes and concerted sales campaigns by various segments of the industry. The most recent of these "acute" factors was the Hawaiian strike which ended on June 6, 1958. Data on deliveries by states are now available for the first half of 1958 to provide a basis for analyzing the patterns of deliveries in that period in relation to comparable periods.

Deliveries by states during the first half of 1956, 1957 and 1958 are shown in Table 1 on a "physical delivery" basis, compiled to include quantities reported as constructive deliveries during each preceding year. Beet sugar deliveries during the first half of 1956, the initial data in the table, were about 2,500 thousand cwt. below those for 1954 and 1955. Deliveries to Illinois alone accounted for half of the decline. An increase in cane sugar deliveries to North Central States more than offset the lower rate of beet sugar deliveries to the same states. During 1957 and 1958, the first half year beet sugar deliveries to most North Central states were more like those of the two years preceding 1956.

The effect of the Hawaiian strike is apparent in the increased deliveries of beet sugar in only California and Illinois. Its effect, if any,

on the volume of beet and cane sugar deliveries to other states is not clear. Most other states having large changes in beet sugar deliveries are not directly dependent on Hawaii for cane sugar.

The increase in beet deliveries from the 1957 level, other than in California, is highly concentrated in Illinois and the 5 states immediately to the east and north. The beet increases in this area were accompanied by comparable decreases in cane deliveries. The movement of beet sugar into New York and Pennsylvania may be especially significant if continued. A similar, though somewhat smaller movement occurred in early 1954. The other more notable changes are the increases in cane deliveries to Alabama, Kentucky and Florida and the increase in both cane and beet deliveries in Texas.

The changes which occurred both 1956-58 and 1957-58 are highlighted for the dozen states most significantly affected as follows:

Changes in January-June sugar deliveries								
States	1956 to 1958				1957 to 1958			
	Beet	:	Cane	:	Beet	:	Cane	
Thousands of cwt.								
California	up	704	down	341	up	714	down	737
Illinois	up	1,274	down	1,505	up	277	down	410
Indiana	"	385	"	493	"	121	"	126
Michigan	"	302	"	202	"	116	up	15
Ohio	"	394	"	224	"	185	up	59
New York	"	232	"	361	"	231	down	394
Penna.	"	81	"	62	"	78	"	155
Sub-total	up	2,668	down	2,723	up	1,008	down	1,011
Beet states								
not listed	up	248	down	39	up	73	up	287
Texas	up	218	down	165	up	113	up	181
Alabama			up	205			up	169
Florida			up	130			up	172
Kentucky	up	9	up	110	up	9	up	147
Louisiana	down	1	down	136	down	1	down	1
Sub-total	up	8	up	309	up	8	up	487
All other								
states	up	1	up	365	up	1	up	108
Totals	up	3,847	down	2,594	up	1,917	down	685

Table 1.-Deliveries of beet and cane sugar by states by primary distributors,
first half year adjusted to include previous year constructive deliveries

(1,000 cwt)									
Region & state	Beet sugar			Cane sugar			Total sugar		
	1956	1957	1958	1956	1957	1958	1956	1957	1958
<u>N.Eng.</u>									
Conn.				599	595	605	599	595	605
Me.				316	321	321	316	321	321
Mass.				2,464	2,477	2,486	2,464	2,477	2,486
N.H.				156	168	166	156	168	166
R.I.				276	265	269	276	265	269
Vt.				140	145	147	140	145	147
Subtotal				3,951	3,971	3,994	3,951	3,971	3,994
<u>Mid.Atl.</u>									
N.J.				3,582	3,697	3,793	3,582	3,697	3,793
N.Y.		1	232	8,445	8,478	8,084	8,445	8,479	8,316
Penna.		3	81	5,860	6,077	5,922	5,860	6,080	6,003
Subtotal		4	313	17,887	18,252	17,799	17,887	18,256	18,112
<u>N.Cent.</u>									
Ill.	3,041	4,038	4,315	4,820	3,725	3,315	7,861	7,763	7,630
Ind.	143	407	528	1,766	1,399	1,273	1,909	1,806	1,801
Iowa	630	655	672	364	320	337	994	975	1,009
Kan.	406	363	390	313	360	366	719	723	756
Mich.	939	1,125	1,241	1,636	1,419	1,434	2,575	2,544	2,675
Minn.	911	917	898	204	213	251	1,115	1,130	1,149
Mo.	534	528	568	1,344	1,205	1,374	1,878	1,733	1,942
Nebr.	543	513	531	173	212	179	716	725	710
N.D.	166	154	148	3	4	2	169	158	150
Ohio	132	341	526	3,566	3,283	3,342	3,698	3,624	3,868
S.D.	169	164	164	18	13	14	187	177	178
Wisc.	678	835	790	745	667	655	1,423	1,502	1,445
Subtotal	8,292	10,040	10,771	14,952	12,820	12,542	23,244	22,860	23,313
<u>South</u>									
Ala.				1,179	1,215	1,384	1,179	1,215	1,384
Ark.	25	17	27	620	525	533	645	542	560
Dela.				76	74	101	76	74	101
D.C.				267	291	309	267	291	309
Fla.				1,775	1,733	1,905	1,775	1,733	1,905
Ga.				2,530	2,530	2,501	2,530	2,530	2,501
Ky.	1	1	10	1,069	1,032	1,179	1,070	1,033	1,189
La.	1			1,856	1,721	1,720	1,857	1,721	1,720
Md.				1,860	1,820	1,849	1,860	1,820	1,849
Miss.				1,071	1,167	1,098	1,071	1,167	1,098
N.C.				1,840	1,910	1,939	1,840	1,910	1,939
Okla.	166	151	161	596	504	576	762	655	737
S.C.				846	869	813	846	869	813
Tenn.				1,617	1,533	1,641	1,617	1,533	1,641
Tex.	468	573	686	3,422	3,076	3,257	3,890	3,649	3,943
Va.			1	1,331	1,391	1,332	1,331	1,391	1,333
W.Va.				501	476	467	501	476	467
Subtotal	661	742	885	22,456	21,867	22,604	23,117	22,609	23,489
<u>West</u>									
Ariz.	100	112	102	155	144	150	255	256	252
Calif.	3,733	3,723	4,437	2,778	3,174	2,437	6,511	6,897	6,874
Colo.	443	408	436	50	49	46	493	457	482
Idaho	119	118	119	21	21	23	140	139	142
Mont.	147	143	147	11	10	9	158	153	156
Nev.	11	14	18	28	30	28	39	44	46
N.Mex.	88	92	103	50	53	72	138	145	175
Ore.	502	525	516	311	341	303	813	866	819
Utah	251	256	263	34	36	35	285	292	298
Wash.	630	730	714	352	359	400	982	1,089	1,114
Wyo.	51	51	51	3	3	3	54	54	54
Subtotal	6,075	6,172	6,906	3,793	4,220	3,506	9,868	10,392	10,412
GRAND TOTAL	15,028	16,958	18,875	63,039	61,130	60,445	78,067	78,088	79,320

Some states not highlighted among the 12 shown separately above had 1957 to 1958 changes that look big but lose their interest when the changes are viewed in two-year perspective. Missouri, with a 4,000 cwt. increase in beet deliveries and 169,000 cwt. increase for cane from 1957 to 1958, but with two year increases of only 34,000 and 30,000 cwt., respectively, is the principal case of this sort.

Although the special groupings above highlight the changes to better advantage, Table 1 reveals some sizable changes for the regions usually used in summarizing the data. Beet sugar deliveries in 1958 were higher than those of 1957 in all regions with cane sugar deliveries higher only in the South and, slightly, in the New England states.

Viewed over-all, physical deliveries of beet sugar in the first half of 1958 were up 1,917 thousand cwt. from those of 1957, the second successive increase of about that size. While cane sugar deliveries were down 685 thousand cwt. from those of 1957, such deliveries, in the first half of 1958 were 1,224 thousand cwt. higher than in the like period in 1956. Furthermore, excluding the single state of California, most directly affected by the Hawaiian strike, cane sugar deliveries were about 52,000 cwt. higher in the 1st half of 1958 than in the 1957 period. During this period, half of the Gulf refineries increased their deliveries from 1957 while the others show decreases despite a substantial increase in total for the group. Well over half of the total increase in deliveries from this area appear to be directly identified with the Hawaiian strike. The balance of the increase aggregating almost 800 thousand cwt., went to other Southern states and Missouri. In contrast to the Gulf experience, Atlantic Coast refineries delivered less sugar during January-June in 1958 than in 1957 by about 350,000 thousand cwt.

RECENT TRENDS IN CORN SWEETENER SALES

Deliveries of dextrose and corn sirup, (dry basis) during the first 6 months of 1958, totaled more than 10 million cwt. The increase over the similar period in 1957 is more than one million cwt., or about 12 percent. This is by far the greatest increase between any 2 "first half" periods since the war - more than 3 times as large as the next largest such increase since 1951. Deliveries in the last half of 1957 set a post-war record for that period, too, although the last half-year data show much more of an increasing trend between 1951 and 1956. Together, these two half-years show deliveries of corn sweeteners for the year ended June 30 more

Figure 1

CORN SWEETENER SALES FOR U.S. CONSUMPTION

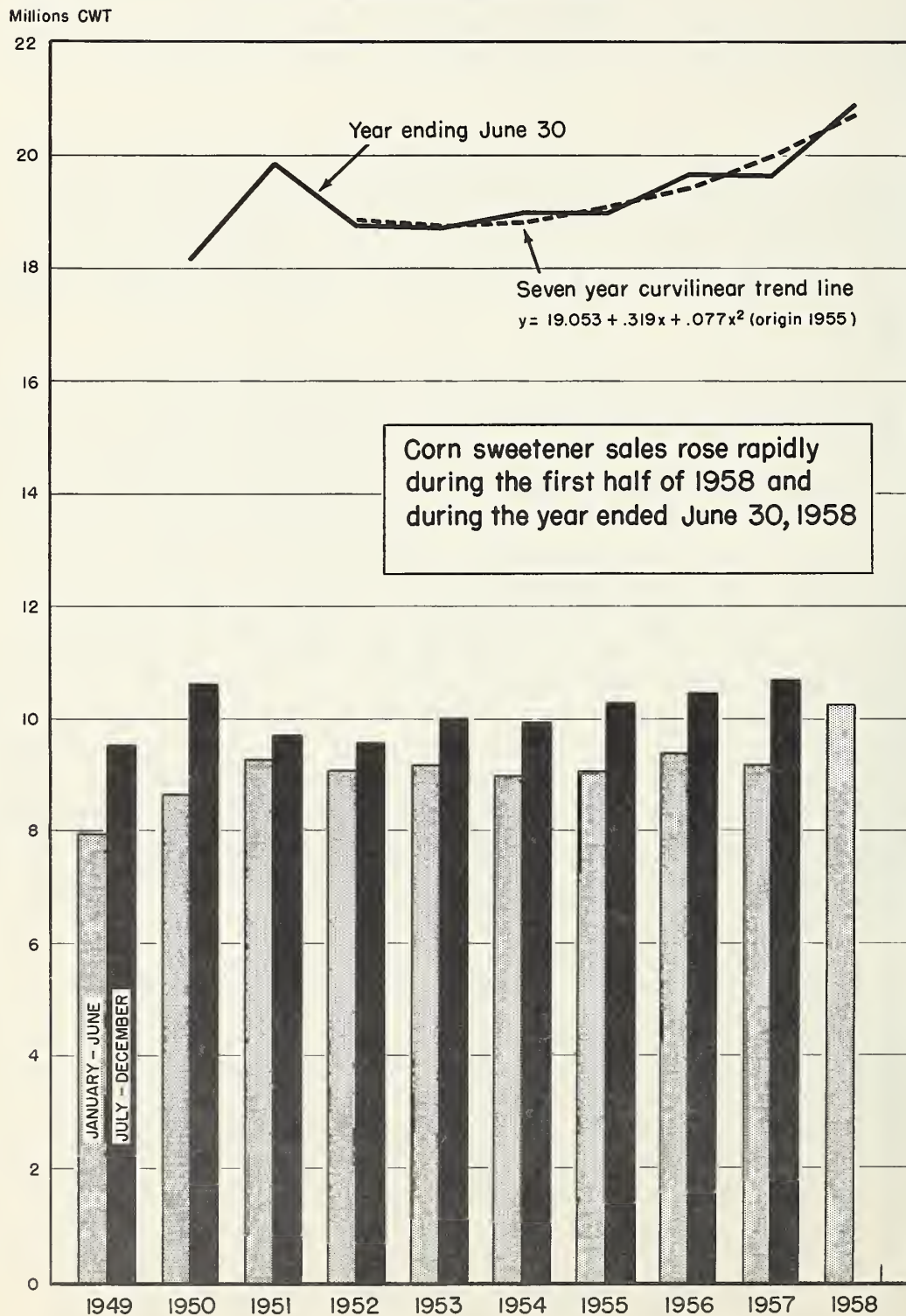


Table 2. -Deliveries of corn sirup, dry basis; dextrose; and all sweeteners, years ending June 30, 1950-1958

Year	Corn sirup, dry basis	Dextrose	Corn sweeteners	All sweeteners
ending June 30	dry basis		Total	Total
1,000 cwt				
1950	11,192	6,929	18,121	158,923
1951	12,200	7,669	19,870	175,633
1952	12,057	6,690	18,748	156,729
1953	11,866	6,824	18,690	162,473
1954	11,998	6,984	18,982	171,146
1955	12,414	6,532	18,947	169,362
1956	12,936	6,702	19,638	175,354
1957	12,867	6,774	19,641	181,375
1958	13,706	7,163	20,869	180,521

Percentage of all sweeteners total

1950	7.0	4.4	11.4	100.0
1951	6.9	4.4	11.3	100.0
1952	7.7	4.3	12.0	100.0
1953	7.3	4.2	11.5	100.0
1954	7.0	4.1	11.1	100.0
1955	7.3	3.9	11.2	100.0
1956	7.4	3.8	11.2	100.0
1957	7.1	3.7	10.8	100.0
1958	7.6	4.0	11.6	100.0

For source see footnotes to Table 3.

Table 3. -Corn sweetener sales^{1/} and sugar deliveries,^{2/}
3-year moving averages, years ending June 30,
1950-1958; and year ending June 30, 1958

Years ended June 30	Corn sweetener sales 1/	Sugar deliveries 2/	Total sweetener deliveries	Corn sweeteners as a percentage of total
	<u>annual averages</u>			
	<u>1,000 cwt.</u>			<u>percent</u>
1950-52	18,913	144,849	163,762	11.5
1951-53	19,103	145,842	164,945	11.6
1952-54	18,807	144,643	163,450	11.5
1953-55	18,873	148,787	167,660	11.3
1954-56	19,189	152,765	171,954	11.2
1955-57	19,409	155,955	175,364	11.1
1956-58	20,049	159,034	179,083	11.2
1958	20,869	159,652	180,521	11.6

1/ Corn sweeteners are the sum of domestic dextrose and corn sirup, dry basis, sales. Dextrose sales as reported to the Sugar Division, CSS, by the corn refiners and published in Sugar Reports. There is some evidence that total dextrose sales including dextrose used in mixtures, such as caramel color, exceed those reported by about 2 percent. No adjustment was made to account for the fact that "dextrose" is typically dextrose hydrate containing 8 to 9 percent moisture. Thus corn sweetener sales, strictly in terms of solids are slightly overstated. Corn sirup sales as reported by Price Waterhouse & Co., published in Sugar Reports through year ending June 30, 1956; these figures were multiplied by .803 to express them on a dry basis.

2/ Sugar deliveries, as reported quarterly to the Sugar Division, CSS, by primary sugar distributors in the type of buyer series in terms of 100-pound bag refined sugar equivalent and published in Sugar Reports. This series represents approximately 98 percent of deliveries by primary distributors.

Table 4.-Dextrose, corn sirup, and sugar prices, years ended June 30, 1950-1958

Years ended	Dextrose ^{1/}	Corn ^{1/}	Sugar ^{2/}	Dextrose	Corn
June 30	dollars per 100 lbs.	sirup		percentage of sugar	
1950	6.54	6.05	7.88	83.0	76.8
1951	6.70	6.89	8.27	81.0	83.3
1952	7.08	7.20	8.44	83.9	85.3
1953	7.38	7.37	8.72	84.6	84.5
1954	7.34	7.32	8.76	83.8	83.6
1955	7.28	7.32	8.64	84.3	84.7
1956	7.22	7.10	8.64	83.6	82.2
1957	7.49	7.32	8.98	83.4	81.5
1958	7.66	7.37	9.20	83.3	80.1

1/ Dextrose in 100 pound bags and corn sirup, 43° crystal, carlots, in drums, unmixed, (from August 28, 1951 to March 31, 1956, 42°, in nonreturnable drums), both series, New York, averaged from the monthly data in the Sugar Situation, AMS, USDA, March 1958, p. 37; these data were compiled from New York Journal of Commerce quotations.

2/ Refined cane sugar, wholesale, with tax, New York, averaged from the monthly data in Sugar Statistics, vol. I, Revised, p. 273 and in Sugar Reports, CSS, USDA

Table 5.-Dextrose sales for U.S. consumption by region of destination, calendar years 1949-1957 and fiscal year 1958

Cal. yr.	Region					U.S. total
	N.E.	Mid. Atl.	No. Cent.	South	West	
	percent of total					
1949	3.4	19.5	38.1	22.6	16.4	100.0
1950	3.9	21.7	36.7	24.1	13.6	100.0
1951	3.7	21.8	36.5	23.7	14.3	100.0
1952	4.3	21.1	38.5	22.7	13.4	100.0
1953	3.9	20.7	39.0	23.2	13.2	100.0
1954	4.1	22.3	39.0	22.5	12.1	100.0
1955	4.3	23.2	36.7	22.8	13.0	100.0
1956	4.4	22.0	37.3	23.5	12.8	100.0
1957	4.9	22.9	37.0	23.3	11.9	100.0
<u>Fiscal year</u>						
1958	4.7	22.7	37.0	22.9	12.7	100.0

than 6 percent higher than the previous year and 11 percent above the plateau that prevailed from 1952 through 1955.

These marked increases occur just as sugar refineries are beginning to offer their customers blends of liquid sugar and corn sirup and as reports begin to be heard about the use of tailor-made blends to improve the product and lower the cost in some food processing operations. Thus it may be timely to present comparable data of the past several years, with a few observations. These data are shown in figure 1 and tables 2 to 7.

For the six year period ended June 30, 1957, corn sweetener sales increased at an average rate slower than that of population--(1.1 percent for corn sweeteners, 1.8 percent for population). This contrasts with the 6 percent increase in corn sweeteners sales in the year ended June 30, 1958. On a per capita basis, corn sweetener sales during the year ended June 30, 1958 were 12.1 pounds, about the same as during the fiscal years 1950 and 1952. During the five years ended June 30, 1957 per capita sales averaged only 11.7 pounds.

Changes in the relationship of corn sweetener sales to sugar deliveries are of interest. In table 2 these relationships are shown for years ended June 30. The extremes of the changes in the corn sweetener percentage are partly due to a different pattern of change in annual sugar deliveries. The effect is minimized when the data are compared as three year moving averages, shown in table 3. Corn sweeteners made up 11.5 to 11.6 percent of total sweetener deliveries during the three-year periods centered around the fiscal years 1951, 1952, and 1953. During the three-year periods centered around the fiscal years 1954 through 1957, corn sweeteners made up only 11.1 to 11.3 percent of total sweetener deliveries. During the year ended June 30, 1958 they rose to 11.6 percent, a point as high as any three year average and the highest annual percentage in the 1950-1958 series except for the year ended June 30, 1952.

To some extent, the changes in the proportion of corn sweetener sales may be associated with relative prices. During the fiscal years 1954 through 1957 corn sweetener deliveries (table 2), and corn sirup prices in terms of the refined cane sugar prices (table 4) varied within narrow ranges. During the fiscal year 1958, the relative corn sirup price was the second lowest and corn sweetener deliveries were second highest in terms of all sweetener deliveries for the nine year period. Relatively low corn sirup prices and relatively high corn sweetener sales occurred during the fiscal year 1950. In 1952 and 1953, however,

Table 6.-Dextrose sales to canners etc.^{1/} Western region, all other regions combined, and United States, calendar years 1949-1957 and fiscal year 1958

Calendar year	West	All other regions	United States
1,000 cwt.			
1949	470	314	784
1950	334	416	750
1951	362	330	692
1952	271	291	562
1953	232	322	554
1954	202	325	527
1955	216	319	535
1956	222	392	614
1957	178	396	574
Fiscal year			
1958	185	398	583

^{1/} Manufacturers of canned, bottled, frozen foods; jams, jellies, preserves, etc.

Table 7.-Dextrose and sugar deliveries to bakers etc.^{1/} United States, calendar years 1949-1957

Year	Dextrose	Sugar	Sugar and dextrose
1,000 cwt.			
1949	3,479	12,116	15,595
1950	3,974	12,724	16,698
1951	3,707	12,444	16,151
1952	3,795	13,617	17,412
1953	3,827	15,651	19,478
1954	3,601	15,835	19,436
1955	3,572	17,550	21,122
1956	3,661	17,997	21,658
1957	3,500	18,613	22,113

^{1/} Manufacturers of bakery and allied products; cereals and cereal products.

corn sweetener deliveries were relatively high despite high relative prices. The price of dextrose more closely followed that of sugar.

Types of products, plant facilities, and locations have an important influence on the kinds of sweeteners used. Although sirup is the more important corn sweetener, data on its sales by types of buyers are available on a comparable basis only through 1955. In 1955, 81 percent of the total corn sirup sales was made to three types of users -- 46 percent to confectionery and allied products manufacturers, 22 percent to producers of multiple and miscellaneous sugar containing foods, and 13 percent to manufacturers of canned, bottled and frozen foods. The volume of corn sirup from 1949 to 1953 average about 30 percent, and 36 percent of all sweeteners used by the first and second groups, respectively, but tended to decrease, and about 7 percent of the third group, with a tendency to increase (see Sugar Reports, , July 1954 for 1949-52 data). These three groups also use large and, until 1957, increasing quantities of liquid sugar requiring storage and handling facilities generally similar to those for corn sirup. In 1957 as compared with 1956 liquid sugar deliveries to the confectionery and canning groups decreased by an amount equal to 53 percent of the 12-month increase in total sales of corn sirup during the fiscal year ended June 30, 1958. These were the first annual decreases in liquid sugar deliveries to these two groups except for a minute decline to the confectionery group in 1954, and contrasts with increased liquid sugar delivery to other industrial groups during 1957. However, confectioners also took increased quantities of granulated sugar in 1957. Deliveries of liquid sugar to the multiple and miscellaneous foods group increased in 1957, but the preceding year-to-year changes were erratic. Detailed type-of buyer data for the first half of 1958 will be available soon.

Dextrose sales are about half the size of corn sirup sales and represent a declining percentage both of corn sweeteners and total sweeteners, until the past year, when a marked increase occurred, particularly in the first half of 1958. The longer-run decrease was largely in sales to the canning and allied group in the West (tables 5 and 6). However, the recent increase appears to have been more general.

ADMINISTRATIVE ACTIONS

Date announced

Administrative action

July 31, 1958

Determination of fair and reasonable prices for 1958 crop sugar beets, except crop in

July 31, 1958
(continued)

Imperial Valley California. To qualify for Sugar Act payments, processor-producers must pay not less than the prices provided in 1958 crop purchases contracts with growers. (See August 5, 1958 Federal Register).

August 2, 1958

The Agricultural Stabilization and Conservation State Committees of Idaho, Minnesota, Montana, North Dakota, and Ohio issued the bases and procedures for apportioning their respective states into sugar beet proportionate share areas and for establishing farm proportionate shares from the established state allocations for 1958 crop sugar beets. (See August 2, 1958 Federal Register).

August 2, 1958

The Agricultural Stabilization and Conservation State Committees of Nevada, New Mexico, South Dakota, and Texas issued the bases and procedures for establishing individual farm proportionate shares from their established state allocations for 1958 crop sugar beets. (See August 2, 1958 Federal Register).

August 11, 1958

Determination of minimum wage rates for workers employed in production, cultivation and harvesting of sugarcane in Florida from July 1, 1958 through June 30, 1959. The rates for tractor drivers and operators of other mechanical equipment (80 cents per hour) and for all other workers (70 cents per hour) are 5 cents per hour higher than those for the 1957-58 period. (See August 14, 1958 Federal Register).

STATISTICAL SERIES IN THIS ISSUEHIGHLIGHTS

1. July sugar deliveries for U. S. consumption, 878,000 short tons, raw value (preliminary), about the same as July 1957. Deliveries January 1 through July 31, 5,007,000 tons, also about same as corresponding 1957 period. Final data for June 1958 deliveries, 809,000 short tons, raw value; the previously published preliminary figure for that month was 812,000 tons.
2. Primary distributors' stocks August 2, 1958, 1,131,000 short tons, raw value (preliminary) down 48,000 tons from a year ago, and down 195,000 tons from end June 1958 stocks. As compared with a year ago: refiners' stocks down 130,000 tons, importers' of direct-consumption sugar stocks down 13,000 tons, and mainland sugarcane processors' stocks down 8,000 tons; beet processors' stocks up about 104,000 tons. During July refiners stocks increased 17,000 tons, but other types of primary distributors' stocks decreased: beet processors' stocks down 189,000 tons, importers' of direct-consumption sugar stocks down 20,000 tons, and mainland sugarcane processors' stocks down about 3,000 tons.
3. Quota charges January-July 1958, 5,223,000 tons, down 4.5 percent from same 1957 period. Charges to quotas up: Cuba 282,000 tons, "full duty" foreign countries 45,000 tons, and Domestic Beet Area 35,000 tons. Charges to quotas down: Hawaii 442,000 tons, Mainland Cane Area 91,000 tons, Puerto Rico 51,000 tons, and the Philippines 16,000 tons.
4. June 1958 sugar deliveries to the Middle Atlantic region were about the same as June 1957, but to the other four regions deliveries were down 6 to 22 percent -- to South -6, to New England -12, to the North Central -18, and to the West -22. Despite this, deliveries in June were larger than in May 1958 to all regions by the following percentages: to the South + 2, to New England + 5, to Middle Atlantic + 9, to the West + 12, and to North Central + 20. For the first half year, 1958 compared with 1957, deliveries to New England and the South were up 0.6 and 3.5 percent, respectively, but to the other three regions deliveries were down 1 to 3 percent.

Table 8.-Distribution of sugar by primary distributors in the continental United States, Puerto Rico, and Hawaii during January-June 1958 and 1957

	1958	1957
	(Short tons, raw value)	
<u>Continental United States</u>		
Refiners' raw	772	1,752
Refiners' refined	2,909,508	2,924,608
Beet processors' refined	928,138	887,670
Importers' direct consumption	319,313	313,039
Mainland sugarcane processors' direct-consumption	14,932 1/	24,130
Total	4,172,663	4,151,199
Deliveries for:		
Export	29,918 2/	14,635
Livestock feed	13,705 2/	1,634
Continental consumption 3/	4,129,040	4,134,930
<u>Puerto Rico</u>	52,007	56,507
<u>Hawaii</u>	15,251	20,136

1/ Deliveries for direct-consumption by mainland sugarcane processors that acquire no raw sugar from others for refining; deliveries by mainland sugarcane processor-refiners are included in deliveries by refiners.

2/ See Tables 10 to 13.

3/ Includes deliveries for United States Military forces at home and abroad.

Table 9.-Stocks of sugar held by primary distributors in the continental United States, June 30, 1958 and 1957

	1958	1957
	(Short tons, raw value)	
Refiners' raw	264,798	325,983
Refiners' refined	270,381	295,649
Beet processors' refined	704,175	604,374
Importers' direct consumption	75,998	69,275
Mainland sugarcane processors	10,803 *	32,257
Total	1,326,155	1,327,538

* Stocks of sugar of mainland sugarcane processors that acquire no raw sugar from others for refining; processor-refiner stocks are included in refiners' stocks.

Table 10.-Raw Sugar: Refiners' stocks, receipts, meltings and deliveries, January-June, 1958*

	(Short tons, raw value)
Stocks, January 1, 1958	281,275
Receipts	2,941,820
Meltings	2,956,641
Deliveries for direct consumption	772
Deliveries for export	0
Deliveries for livestock feed	0
Gains and (losses), adjustments, etc.	(884)
Stocks, June 30, 1958	264,798

* For receipts by source of supply, see Table 15.

Source: Compiled from reports on Form SU-73 and 74.

Table 11-Refined sugar: Refiners' and beet processors' stocks, production and deliveries, January-June, 1958

	Cane sugar (Short tons, raw value)	Beet sugar (raw value)
Stocks, January 1, 1958	265,030	1,234,327
Production from raws melted	2,924,635	
Production direct from cane or beets	0	398,601
Imported refined receipts	161	-
Deliveries for continental consumption	2,883,775	926,369
Deliveries for export	24,311	1,294
Deliveries for livestock feed	1,422	475
Gains and (losses), adjustments, etc.	(9,937)	(615)
Stocks, June 30, 1958	270,381	704,175

Source: Compiled from reports on Forms SU-73 and SU-74 from cane sugar refiners and on Form SU-70 from beet sugar processors.

Table 12-Direct-consumption sugar: Importers' stocks, receipts and deliveries, January-June, 1958 ^{1/}

	(Short tons, raw value)
Stocks, January 1, 1958	17,932
Receipts	377,424
Deliveries for continental consumption	303,201
Deliveries for export	4,313
Deliveries for livestock feed	11,799
Gains and (losses), adjustments, etc.	(45)
Stocks, June 30, 1958	75,998

^{1/} For receipt by source of supply, see Table 15.

Source: Compiled from reports on Form SU-75 from importers of direct-consumption sugar.

Table 13-Mainland sugarcane processors: Stocks, production and deliveries of mainland cane sugar, January-June, 1958

	(Short tons, raw value)
Stocks, January 1, 1958	81,249
Production	83,902
Deliveries:	
For further processing	139,633
For direct consumption	14,923
For export	0
For livestock feed	9
Total	154,565
Gains and (losses), adjustments, etc.	+217
Stocks, June 30, 1958	10,803

Source: Compiled from reports submitted on Forms 71 and 72 by mainland sugarcane processors.

Table 14--Mainland Sugar: Production and allotment charges, January-June, 1958

	<u>Cane sugar</u> (Short tons, raw value)	<u>Beet sugar</u> (raw value)
<u>Production</u>	84,119	397,986
<u>Allotment charges</u>		
Louisiana sugarcane processors:		
For further processing	59,771	
For direct-consumption	12,373	
Louisiana processor-refiners	38,462	
Florida sugarcane processors	94,035	
Beet processors		926,333
Total	204,641	926,333

Source: Compiled from reports submitted by mainland sugarcane processors and processor refiners on Forms SU-71, 72 and 73 and by beet processors on Form SU-70.

Table 15-Refiners and importers: Receipts by source of supply. 1/ January-June, 1958

<u>Source of supply</u>	<u>Refiners</u> (raw sugar) (Short tons, raw value)	<u>Importers</u> (DC sugar)
Cuba	1,761,648	264,378
Hawaii	41,955	0
Hawaii refined	0	0
Mainland cane area	140,863	0
Philippines, Republic of the	573,139	8,102
Puerto Rico	354,752	71,670
Virgin Islands	0	0
Other countries	68,376	33,274
Acquired for reprocessing	1,087	0
Total	2,941,820	377,424

For further processing

1/ Includes quota exempt sugar as follows: Importers - for feed, 14,559; for re-export, 6,482; Refiners - for feed, 1,167; for re-export, 24,123. Total, 46,331 tons.

Table 16-Distribution of sugar by primary distributors in the continental United States, July 1958 and 1957 and January-July, 1958 and 1957.

	1958 ^{1/}		1957	
	July	Jan.-July	July	Jan.-July
	(Short tons, raw value)			
Refiners	584,286	3,494,566	575,885	3,502,245
Beet processors	225,207	1,153,345	229,286	1,116,956
Importers	66,583	385,896	70,691	383,730
Mainland sugarcane processors	2,000 ^{2/}	16,932	2,793	26,923
Total	878,076	5,050,739	878,655	5,029,854
Deliveries for:				
Export		29,918	3,711	18,347
Livestock feed		13,705	147	1,780
For continental consumption ^{3/}	878,076	5,007,116	874,797	5,009,727

1/ Preliminary

2/ Estimated

3/ Includes deliveries for U.S. military forces at home and abroad.

Table 17-Stocks of sugar held by primary distributors in the continental United States, August 2, 1958 and July 31, 1957.

	1958 ^{1/}	1957
	(Short tons, raw value)	
Refiners' raw	267,895	381,430
Refiners' refined	283,874	300,691
Beet processors	515,622	412,064
Importers' direct-consumption	55,619	69,006
Mainland sugarcane processors	8,200 ^{2/}	16,393
Total	1,131,210	1,179,584

1/ Preliminary

2/ Estimated

Table 18—Status of 1958 Sugar Quotas as of July 31, 1958^{1/}

Area	Quota	Credit for draw- back of duty	Charge to quota & off- ^{2/} set to drawback of duty		Unfilled balance	
			Total	Direct- consump- tion from offshore areas 3/	Total	Within direct con- sumption limits for offshore areas
Short tons, raw value						
Domestic beet	2,227,558		1,151,235 ^{4/}		1,076,323	
Mainland cane	685,441		224,641 ^{4/}		460,800	
Hawaii 5/	765,000		134,579	2,073	630,421	28,627
Puerto Rico 6/	815,000		521,576	84,828	293,424	48,236
Virgin Islands	15,549		0		15,549	
Republic of the Philippines	980,000	0	698,443	14,476	281,557	45,444
Cuba	3,294,247	1,833	2,365,358	287,375	930,722	87,685
Other foreign countries	217,205	949	126,956	40,512	91,198	20,342
Total	9,000,000	2,782	5,222,788	429,264	3,779,994	230,334
Details of other foreign countries						
Peru	55,588	262	11,380	5,620	44,470	3,940
Dominican Republic	72,967	605	45,250	3,812	28,322	4,711
Mexico	52,555	72	45,011	10,918	7,616	4,576
Nicaragua	13,883	0	7,986	7,986	5,897	2,222
Haiti	7,313	0	5,153	0	2,160	2,160
Netherlands	4,086	0	4,086	4,086	0	0
China	4,007	0	2,779	2,779	1,228	1,228
Panama	4,007	0	3,640	3,640	367	367
Costa Rica	1,123	0	0	0	1,123	1,123
Canada	747	0	747	747	0	0
United Kingdom	611	10	621	621	0	0
Belgium	215	0	215	215	0	0
British Guiana	99	0	84	84	15	15
Hong Kong	4	0	4	4	0	0
Total	217,205	949	126,956 ^{7/}	40,512	91,198 ^{8/}	20,342

LIQUID SUGAR ^{9/}

(wine gallons of 72 percent total sugar content)

Cuba	7,970,558	7,929,002	41,556
Dominican Republic	830,894	20,168	810,726
British West Indies	300,000	0	300,000

1/ Quota exempt sugar entered under Section 212(4); Cuban for feed, 14,725; for re-export, 33,985; Mexican for feed, 3,075; for re-export, 22; total, 51,807.

2/ These data include the following: (a) Domestic beet and mainland cane partly estimated; (b) raw sugar from Hawaii, Puerto Rico and the Republic of the Philippines, and all sugar from Cuba entered through July 31, 1958 as shown by quota clearance papers received in the Sugar Division by August 11, 1958; and (c) direct-consumption sugar from Hawaii, Puerto Rico, and the Republic of the Philippines; and all sugar from the Virgin Islands and "other foreign countries" entered or authorized for entry as of July 31, 1958. 3/ Includes raw sugar for direct-consumption from Cuba, 13,537; Philippines, 2,384; Dominican Republic, 9; total, 15,930. 4/ Estimated. 5/ Despite declaration of deficit the full basic quota of 1,090,496 is available. 6/ Despite declaration of deficit the full basic quota of 1,140,253 is available. 7/ Under Section 212(1), charges to quotas exclude the first 10 tons entered by each country except Peru and Costa Rica. 8/ Applications being held pending availability of quota; Netherlands, 3,538 and Hong Kong, 25. 9/ 9,030 gallons were entered by United Kingdom under Section 212(3).

Table 19.-Comparison of charges to quotas and offsets to drawback of duty, January-July, 1958 and 1957

(Short tons, raw value and percentages)

	1958	1957	Increase		Decrease	
			Tons	Percent	Tons	Percent
Domestic beet	1,151,235 ^{1/}	1,115,967 ^{2/}	35,268	3.2		
Mainland cane	224,641 ^{1/}	316,005 ^{2/}			91,364	28.9
Hawaii	134,579	576,119			441,540	76.6
Puerto Rico	521,576	572,670			51,094	8.9
Virgin Islands	0	5,293			5,293	-
Philippines	698,443	714,567			16,124	2.3
Cuba	2,365,358	2,083,581	281,777	13.5		
Other foreign countries	126,956	82,427	44,529	54.0		
Total	5,222,788	5,466,629			243,841	4.5
Details of other foreign countries						
Peru	11,380	11,767			387	3.3
Dominican Republic	45,250	29,741	15,509	52.1		
Mexico	45,011	23,224	21,787	93.8		
Nicaragua	7,986	7,137	849	11.9		
Haiti	5,153	950	4,203	442.4		
Netherlands	4,086	3,204	882	27.5		
China	2,779	3,437			658	19.1
Panama	3,640	1,803	1,837	101.9		
Costa Rica	0	0				
Canada	747	561	186	33.2		
United Kingdom	621	512	109	21.3		
Belgium	215	0	215			
British Guiana	84	84				
Hong Kong	4	7			3	
Total	126,956	82,427	44,529	54.0		
Total						

LIQUID SUGAR

(Wine gallons of 72 percent total sugar content)

Cuba	7,929,002	7,696,569	232,433	3.0
Dominican Republic	20,168	2,244	17,924	
British West Indies	0	0		

^{1/} Partly estimated^{2/} Revised

Table 20—Status of 1958 Sugar Quotas as of August 11, 1958^{1/}

Area	Quota	Credit for draw- back of duty	Charge to quota & off- ^{2/} set to drawback of duty		Unfilled balance	
			Total	Direct- consump- tion from offshore areas 3/	Total	Within direct con- sumption limits for offshore areas
Short tons, raw value						
Domestic beet	2,227,558		1,215,235 ^{4/}		1,012,323	
Mainland cane	685,441		231,641 ^{4/}		453,800	
Hawaii 5/	765,000		147,561	2,810	617,439	27,890
Puerto Rico 6/	815,000		529,529	92,781	285,471	40,283
Virgin Islands	15,549		6,049		9,500	
Republic of the Philippines	980,000	0	722,697	15,064	257,303	44,856
Cuba	3,294,247	2,043	2,387,175	290,013	909,115	85,047
Other foreign countries	217,205	1,089	131,431	42,969	86,863	15,725
Total	9,000,000	3,132	5,371,318	443,637	3,631,814	213,801
Details of other foreign countries						
Peru	55,588	352	11,380	5,620	44,560	3,940
Dominican Republic	72,967	655	46,320	4,882	27,302	3,641
Mexico	52,555	72	45,333	11,382	7,294	4,112
Nicaragua	13,883	0	7,986	7,986	5,897	2,222
Haiti	7,313	0	7,313	0	0	0
Netherlands	4,086	0	4,086	4,086	0	0
China	4,007	0	2,778	2,778	1,229	1,229
Panama	4,007	0	4,007	4,007	0	0
Costa Rica	1,123	0	542	542	581	581
Canada	747	0	747	747	0	0
United Kingdom	611	10	621	621	0	0
Belgium	215	0	215	215	0	0
British Guiana	99	0	99	99	0	0
Hong Kong	4	0	4	4	0	0
Total	217,205	1,089	131,431 ^{7/}	42,969	86,863 ^{8/}	15,725

LIQUID SUGAR ^{9/}

(wine gallons of 72 percent total sugar content)

Cuba	7,970,558	7,949,710	20,848
Dominican Republic	830,894	20,168	810,726
British West Indies	300,000	0	300,000

1/ Quota exempt sugar entered under Section 212(4); Cuban for feed, 14,960; for re-export, 34,522; Mexican for feed, 3,075; for reexport, 22; total, 52,579.

2/ These data include the following: (a) Domestic beet and mainland cane sugar partly estimated; (b) all other sugar entered or authorized for entry as shown by quota clearance papers received in the Sugar Division through August 11, 1958.

3/ Includes raw sugar for direct-consumption from Cuba, 13,537; Philippines, 2,385; Dominican Republic, 9; total, 15,931.

4/ Estimated

5/ Despite declaration of deficit the full basic quota of 1,090,496 is available.

6/ Despite declaration of deficit the full basic quota of 1,140,253 is available.

7/ Under Section 212(1), charges to quotas exclude the first 10 tons entered by each country except Peru and Costa Rica. 8/ Applications being held pending availability of quota; Netherlands, 3,538 and Hong Kong, 25. 9/ 11,030 gallons entered by United Kingdom under Section 212(3).

Table 21.-Deliveries of Sugar by Primary Distributors by States, June 1958

State	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweight, refined equivalent					
NEW ENGLAND					
CONN	102594		5264		107858
ME	63058		2000		65058
MASS	420203		14183		434386
N H	31225				31225
R I	48020		4800		52820
VT	22911		800		23711
TOTAL	688011		27047		715058
MID ATLANTIC					
N J	647596		73435		721031
N Y	1324398	13982	101872		1440252
PENN	864168	2400	258980	30	1125578
TOTAL	2836162	16382	434287	30	3286861
N CENTRAL					
ILL	520307	831492	29392	12497	1393688
IND	283215	107446	640	3	391304
IOWA	54023	144963	5480	12	204478
KAN	75420	76414		1	151835
MICH	219122	289584	35357	40	544103
MINN	27075	202393	340		229808
MO	264517	104764		220	369501
NEBR	25154	119267		1031	145452
N DAK	635	27842			28477
OHIO	677757	103267	32072	100	813196
S DAK	2421	24828			27249
WISC	100438	170091	1590	1800	273919
TOTAL	2250084	2202351	104871	15704	4573010
SOUTHERN					
ALA	252696			3	252699
ARK	99246	6000	800		106046
DEL	17630		3600	1	21231
D C	43573		44635		88208
FLA	98527		235928	4257	338712
GA	354990		34005		388995
KY	240116	4808		1415	246339
LA	318518			4623	323141
MD	315384		43516		358900
MISS	215029				215029
N C	293525		105875		399400
OKLA	125645	35386			161031
S C	116605		12159		128764
TENN	243686		1679	3840	249205
TEXAS	632187	130698	33441	23	796349
VA	210388		68017	3	278408
W VA	104099		7392		111491
TOTAL	3681844	176892	591047	14165	4463948
WESTERN					
ARIZ	22937	16885			39822
CALI	465253	805332	35934		1306519
COLO	6090	79225			85315
IDAHO	5524	25188			30712
MONT	1854	30808		1	32663
NEV	4978	2835			7813
N MEX	14532	19187			33719
ORE	66592	208155	12800		287547
UTAH	5964	54123			60087
WASH	70491	207441	17819		295751
WYO	371	9603			9974
TOTAL	664586	1458782	66553	1	2189922
GRAND TOTAL	10120687	3854407	1223805	29900	15228799

Table 22.-Deliveries of Sugar by Primary Distributors by States, second quarter 1958

State	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweight, refined equivalent					
NEW ENGLAND					
CONN	302532		18573	240	321345
ME	169050		3900		172950
MASS	1216927		42278		1259205
N H	92347		100		92447
R I	127689		13200		140889
VT	55556		18521		74077
TOTAL	1964101		96572	240	2060913
MID ATLANTIC					
N J	1821904		239685		2061589
N Y	3894192	27670	492473		4414335
PENN	2468347	6198	772676	67	3247288
TOTAL	8184443	33868	1504834	67	9723212
N CENTRAL					
ILL	1480683	2183754	45402	41067	3750906
IND	711440	260014	1580	803	973837
IOWA	149110	337465	14565	22	501162
KAN	185236	176997		902	363135
MICH	630503	618549	94062	60	1343174
MINN	102476	404841	2380		509697
MO	749599	250428	1200	2710	1003937
NEBR	80144	250517		1631	332292
N DAK	1050	67701			68751
OHIO	1798895	255567	79027	100	2133589
S DAK	6028	85923			91951
WISC	308039	397613	5859	18000	729511
TOTAL	6203203	5289369	244075	65295	11801942
SOUTHERN					
ALA	787024			363	787387
ARK	311964	12000	800	4	324768
DEL	48253		9730	1	57984
D C	129848		58310		188158
FLA	335950		667954	19961	1023865
GA	1225687		201402		1427089
KY	679142	4808	7045	7298	698293
LA	939446		3166 CR	12690	948970
MD	856344		134439		990783
MISS	618882				618882
N C	863489		214665		1078154
OKLA	314408	76352	50	300	391110
S C	424932		40960		465892
TENN	970461		9924	5840	986225
TEXAS	1700442	331066	97922	1855	2131285
VA	543258		199700	8	742966
W VA	250193		23715		273908
TOTAL	10999723	424226	1663450	48320	13135719
WESTERN					
ARIZ	75025	51615			126640
CALI	1215944	2489125	54234	1250	3760553
COLO	22667	204149		703	227519
IDAHO	13832	68859			82691
MONT	3411	75170		1	78582
NEV	13708	10893			24601
N MEX	38598	51875			90473
ORE	149939	370310	25000		545249
UTAH	18300	149961			168261
WASH	194855	440993	48762		684610
WYO	1830	25698			27528
TOTAL	1748109	3938648	127996	1954	5816707
GRAND TOTAL	29099579	9686111	3636927	115876	42538493

Table 23-Deliveries of sugar by primary distributors, by States, first half 1957 and 1958
 Thousand cwt., refined equivalent

	Beet processors		Cane sugar refiners		Importers of D.C.sugar		Mainland cane sugar mills		Total	
	1957	1958	1957	1958	1957	1958	1957	1958	1957	1958
<u>New England</u>										
Connecticut			563	577	31	27	1	1	595	605
Maine			319	316	2	5			321	321
Massachusetts			2,405	2,416	72	70	*	*	2,477	2,486
New Hampshire			167	166	1	*			168	166
Rhode Island			257	249	8	20			265	269
Vermont			107	105	38	42			145	147
Total			3,818	3,829	152	164	1	1	3,971	3,994
<u>Mid-Atlantic</u>										
New Jersey			3,380	3,432	317	361			3,697	3,793
New York	1	151	7,649	7,451	829	633			8,479	8,235
Pennsylvania	3	75	4,831	4,666	1,246	1,256	*	*	6,080	5,997
Total	4	226	15,860	15,549	2,392	2,250	*	*	18,256	18,025
<u>North Central</u>										
Illinois	3,965	3,814	3,480	3,123	53	54	178	97	7,676	7,088
Indiana	407	528	1,383	1,267	14	5	2	1	1,806	1,801
Iowa	655	640	314	307	1	30	5	*	975	977
Kansas	353	360	357	362		3	4	1	714	726
Michigan	1,120	1,079	1,309	1,271	103	108	7	30	2,539	2,488
Minnesota	881	842	211	242	1	9			1,093	1,093
Missouri	514	540	1,202	1,362		3	4	4	1,720	1,909
Nebraska	513	520	209	174		2	2	3	724	699
North Dakota	154	148	4	2					158	150
Ohio	341	526	3,193	3,250	88	90	2	2	3,624	3,868
South Dakota	164	164	13	13		1			177	178
Wisconsin	813	719	617	617	11	8	39	30	1,480	1,374
Total	9,880	9,880	12,292	11,990	271	313	243	168	22,686	22,351
<u>Southern</u>										
Alabama			1,202	1,375			13	9	1,215	1,384
Arkansas	17	27	525	532		1	*	*	542	560
Delaware			73	91	1	10		*	74	101
Dist. of Columbia			263	240	28	69			291	309
Florida			618	654	1,049	1,203	66	42	1,733	1,899
Georgia			2,195	2,219	334	261	1	1	2,530	2,481
Kentucky	1	10	986	1,127	29	32	17	14	1,033	1,183
Louisiana			1,664	1,681	2		55	35	1,721	1,716
Maryland			1,603	1,622	217	227		*	1,820	1,849
Mississippi			1,158	1,097		*	9	1	1,167	1,098
North Carolina			1,411	1,513	499	426	*	*	1,910	1,939
Oklahoma	151	152	504	575		*	*	1	655	728
South Carolina			794	743	75	70	*		869	813
Tennessee			1,526	1,622	7	13		6	1,533	1,641
Texas	573	653	2,874	3,122	153	132	49	3	3,649	3,910
Virginia		1	996	962	395	370	*	*	1,391	1,333
West Virginia			446	431	30	36			476	467
Total	742	843	18,838	19,606	2,819	2,850	210	112	22,609	23,411
<u>Western</u>										
Arizona	112	102	143	150			1		256	252
California	3,510	3,952	3,083	2,369	89	65	2	3	6,684	6,389
Colorado	403	401	49	46			*	*	452	447
Idaho	119	119	20	23					139	142
Montana	143	147	10	9				*	153	156
Nevada	14	18	30	28					44	46
New Mexico	91	103	54	72					145	175
Oregon	525	501	308	269	33	34			866	804
Utah	252	253	36	35					288	288
Washington	715	703	314	333	45	67		1,074	1,103	1,103
Wyoming	51	51	3	3					54	54
Total	5,935	6,350	4,050	3,337	167	166	3	3	10,155	9,856
Grand total	16,561	17,299	54,858	54,311	5,801	5,743	457	284	77,677	77,637

* Less than 500 bags

Table 24.-Sugar: Prices, production, and stocks

Period	Prices (Gross) 1/					
	Raw cane		Refined cane quoted wholesale			
	N.Y.duty paid	World fas.Cuba	New York	Gulf	Chicago- West	Pacific Coast
	Cents per pound					
1953-57 monthly av.	6.13	3.71	8.79	8.64	8.61	8.72
1956 monthly av.	6.09	3.48	8.77	8.60	8.58	8.75
1957 monthly av.	6.24	5.16	9.15	8.95	8.82	9.12
1957						
August	6.13	4.13	9.25	9.05	8.81	9.14
September	6.17	4.55	9.15	8.95	8.70	9.10
October	6.21	4.03	9.15	8.95	8.70	9.10
November	6.12	3.63	9.15	8.95	8.70	9.10
December	6.15	3.87	9.15	8.95	8.70	9.10
1958						
January	6.15	3.74	9.15	8.95	8.70	9.10
February	6.15	3.55	9.15	8.95	8.70	9.10
March	6.03	3.42	9.15	8.95	8.78	9.10
April	6.21	3.45	9.15	8.95	8.85	9.10
May	6.29	3.47	9.24	9.13	9.03	9.28
June	6.27	3.42	9.35	9.15	9.05	9.30
July	6.28	3.50	9.35	9.15	9.05	9.30
12-month av.	6.18	3.73	9.20	9.01	8.81	9.15

Period	Prices (Gross) (continued)			
	Refined beet, quoted wholesale			Refined retail
	Eastern	Chicago- West	Pacific Coast	U.S. average
	Cents per pound			
1953-57 monthly av.	8.52	8.41	8.62	10.62
1956 monthly av.	8.52	8.38	8.65	10.57
1957 monthly av.	8.63	8.62	9.02	11.03
1957				
August	8.64	8.61	9.04	11.12
September	8.50	8.50	9.00	11.12
October	8.50	8.50	9.00	11.10
November	8.50	8.50	9.00	11.12
December	8.50	8.50	9.00	11.12
1958				
January	8.50	8.50	9.00	11.12
February	8.50	8.50	9.00	11.12
March	8.50	8.58	9.00	11.10
April	8.65	8.65	9.00	11.14
May	8.65	8.83	9.18	11.16
June	8.65	8.85	9.20	11.30
July	8.65	8.85	9.20	
12-month av.	8.56	8.61	9.05	11.14 2/

Period	Production and month-end stocks refined			
	Production		Month-end stocks	
	Cane sugar refiners	Beet processors	Cane sugar refiners	Beet processors
	1,000 short tons, raw value			
1953-57 monthly av.	504	159	272 3/	801
1956 monthly av.	528	163	281 3/	816
1957 monthly av.	504	169	296 3/	800
1957				
August	556	52	286	272
September	538	138	275	222
October	520	534	280	602
November	446	571	295	1,031
December	441	479	265 3/	1,234
1958				
January	476	205	278	1,351
February	429	31	257	1,244
March	457	5	268	1,065
April	516	31	276	960
May	508	73	277	856
June	539	54	270	704
July 4/	600	36	284	520
12-month av.	502	184	276	838

1/ Quoted wholesale refined prices represent the current quotations of cane refiners and beet processors even though orders sometimes are taken on a day to day basis at a lower price and allowances in specific areas are being made. (See Sugar Reports No. 55, page 4). 2/ 11-month average. 3/ Over-quota stocks at the end of the year included. 4/ Preliminary.

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Sugar Division
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